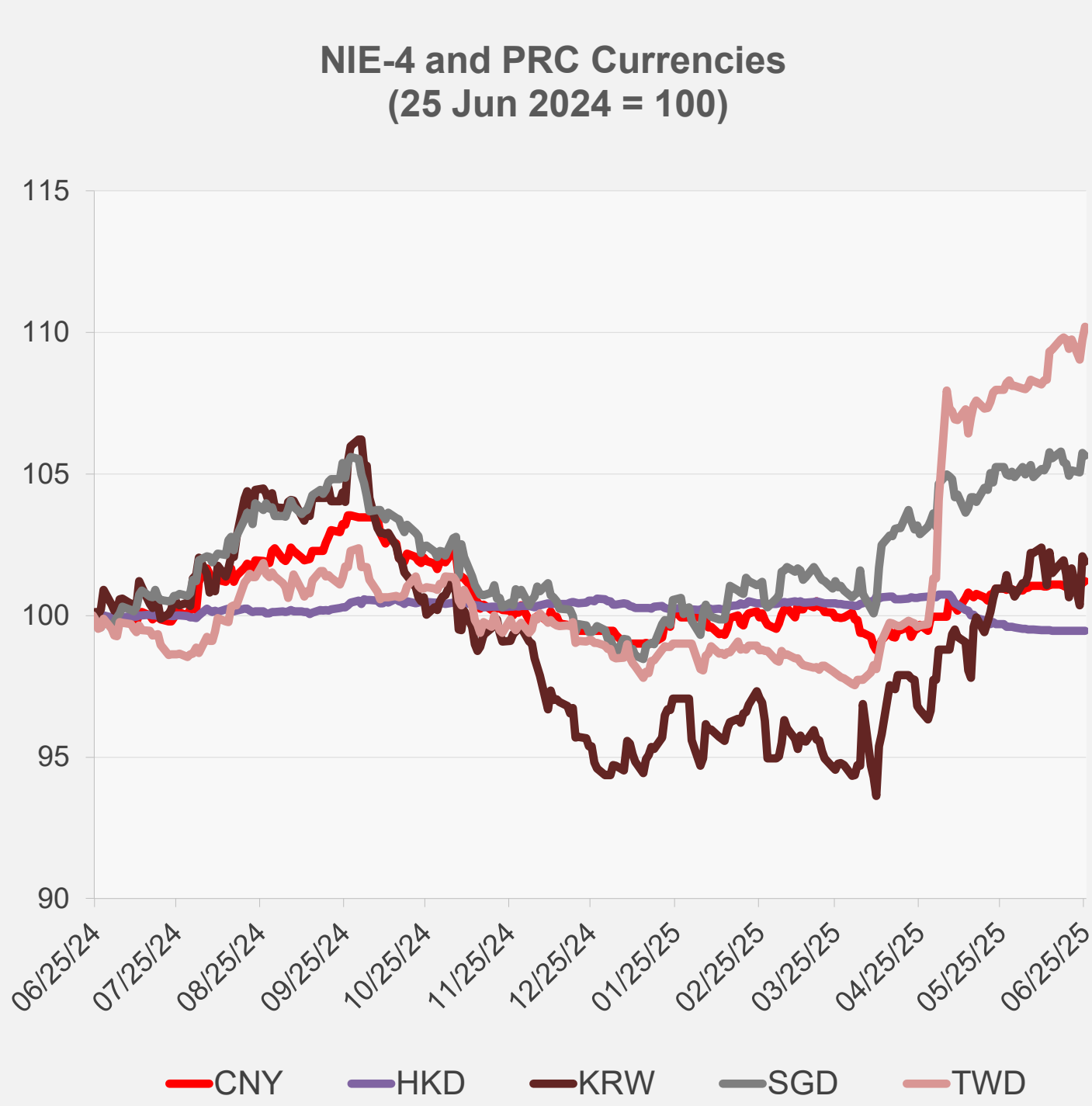
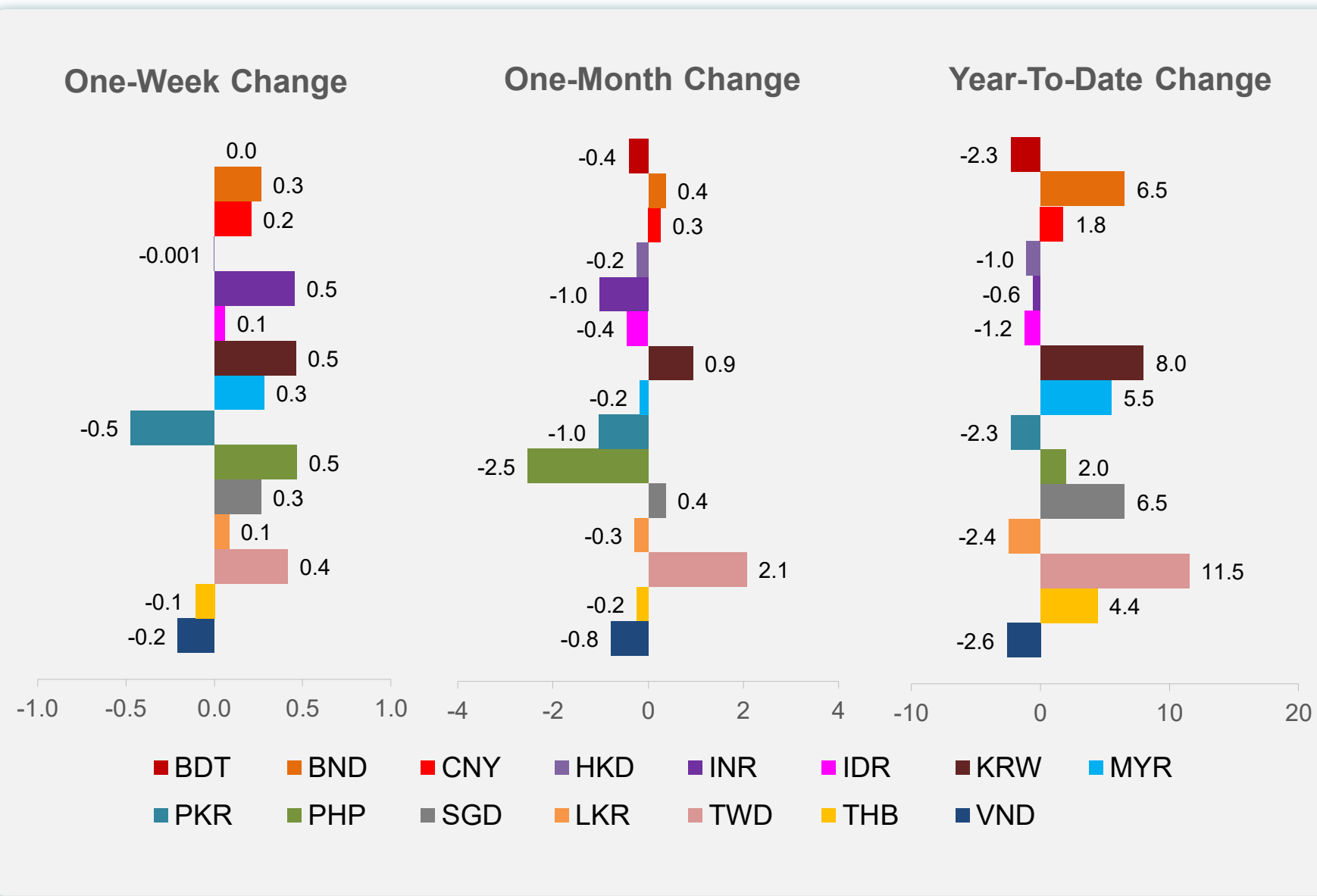
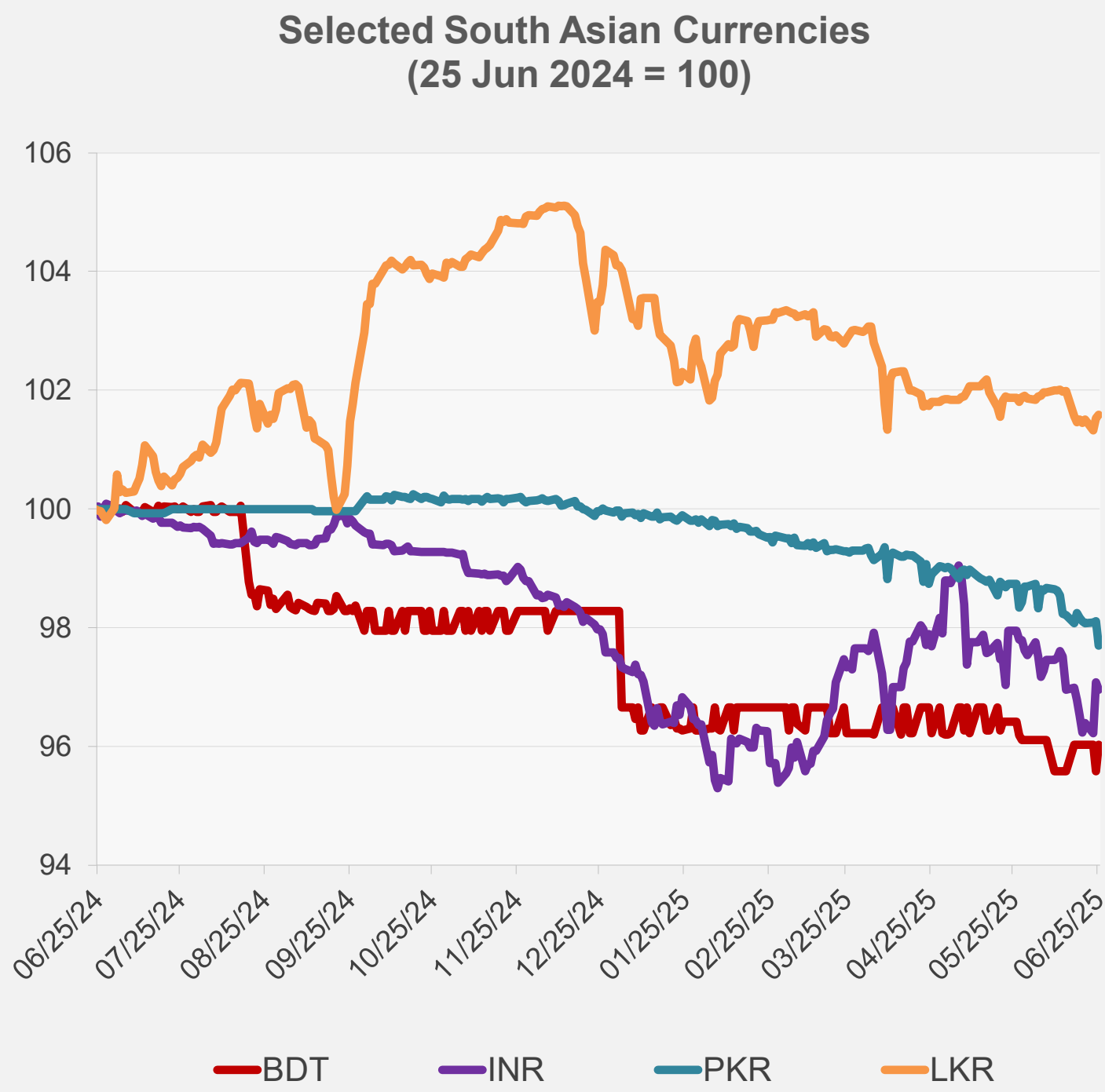
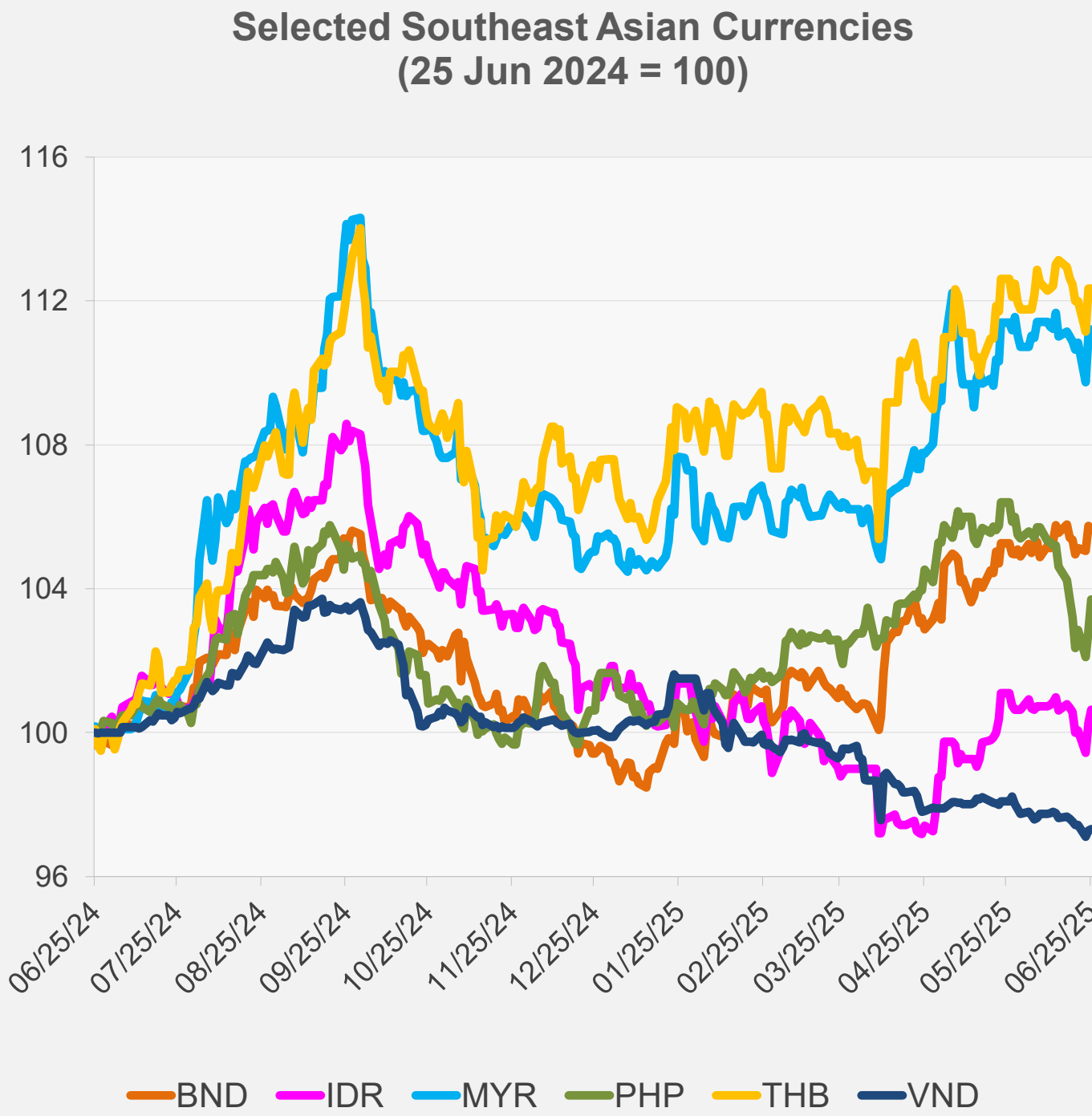


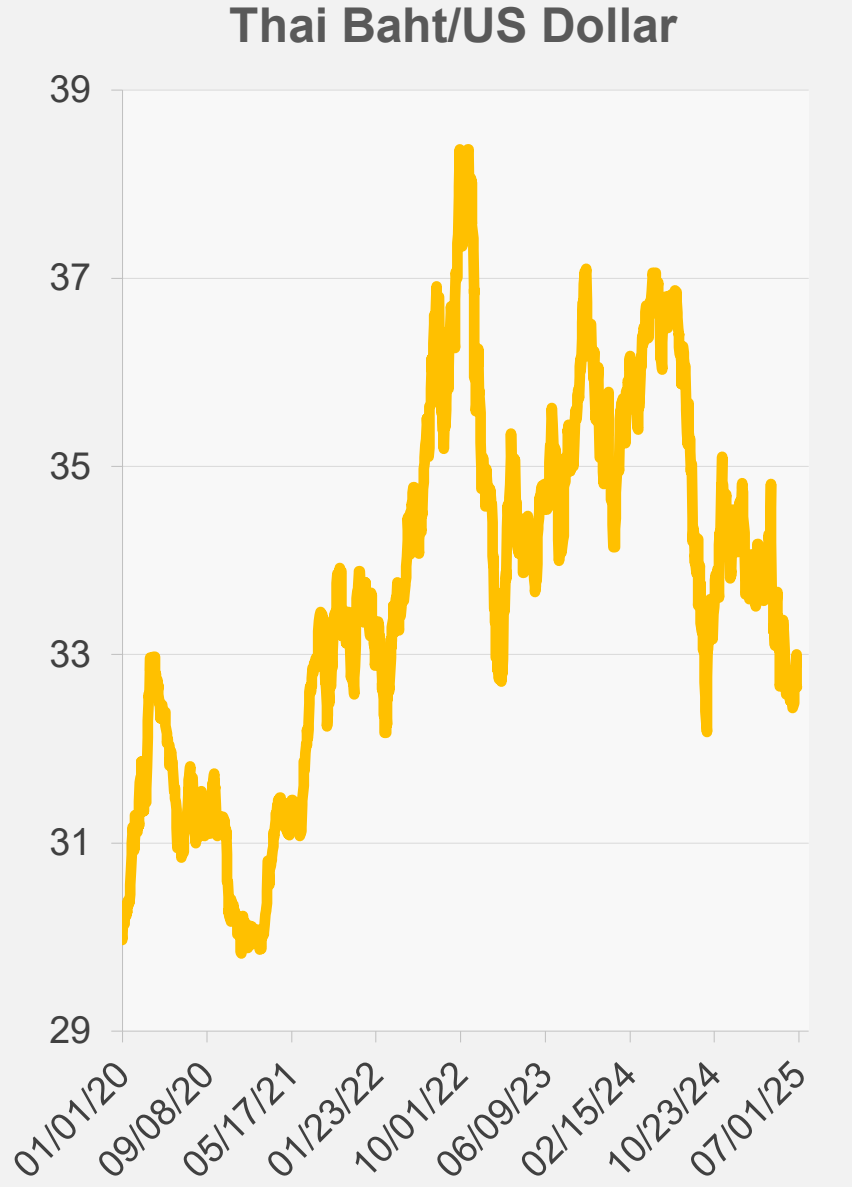
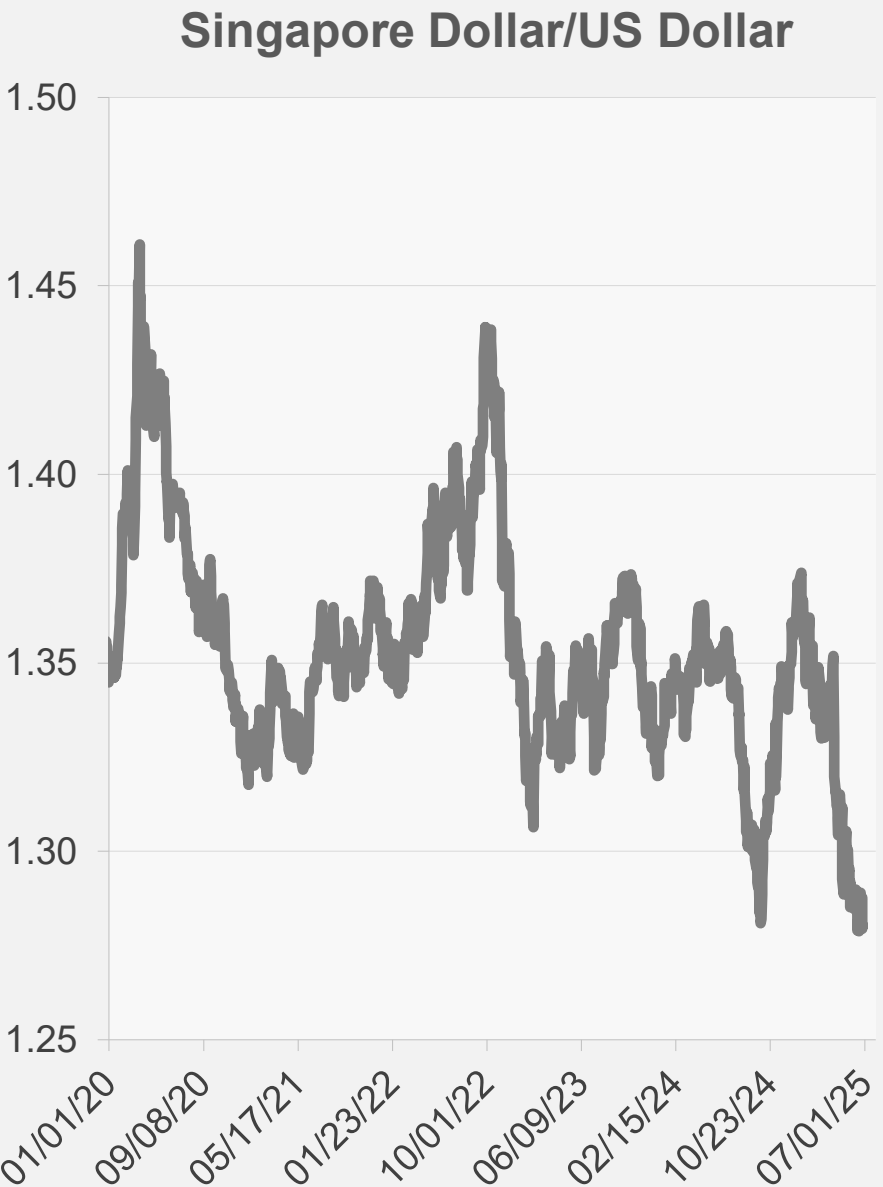
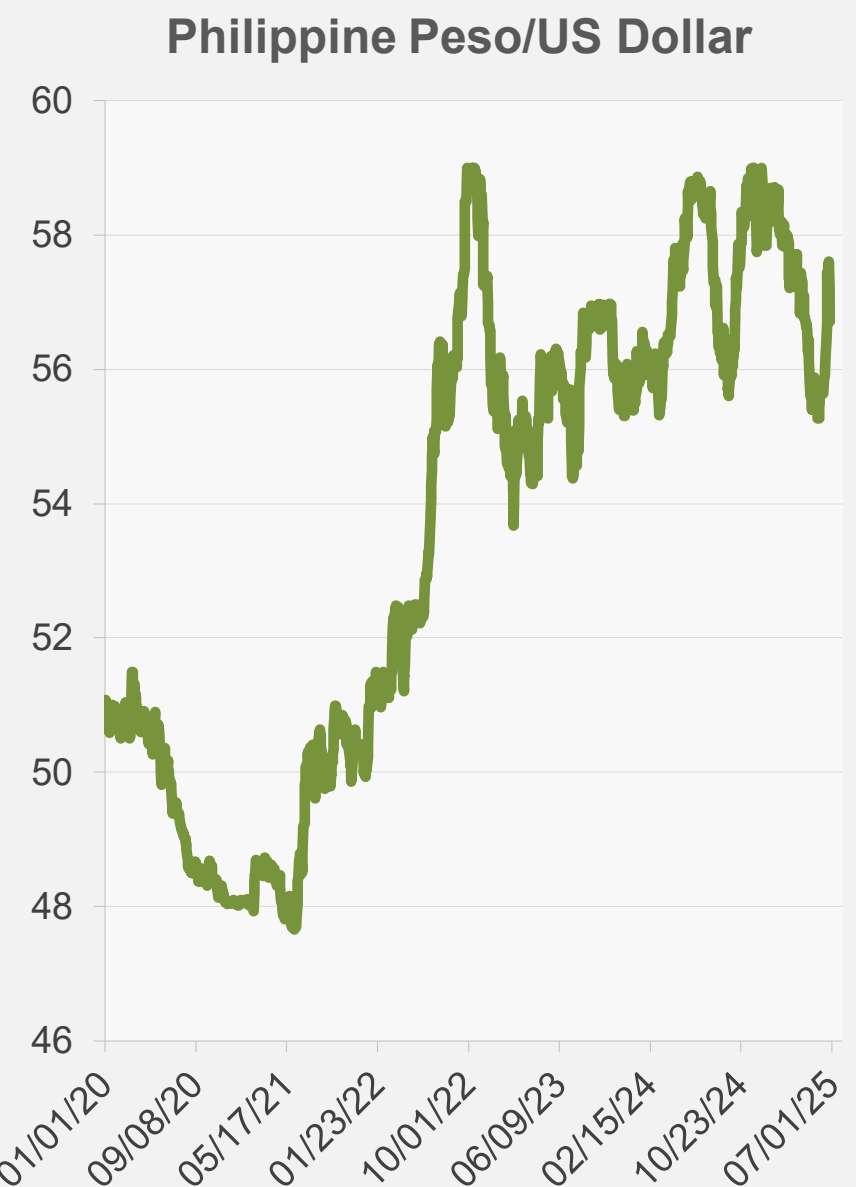
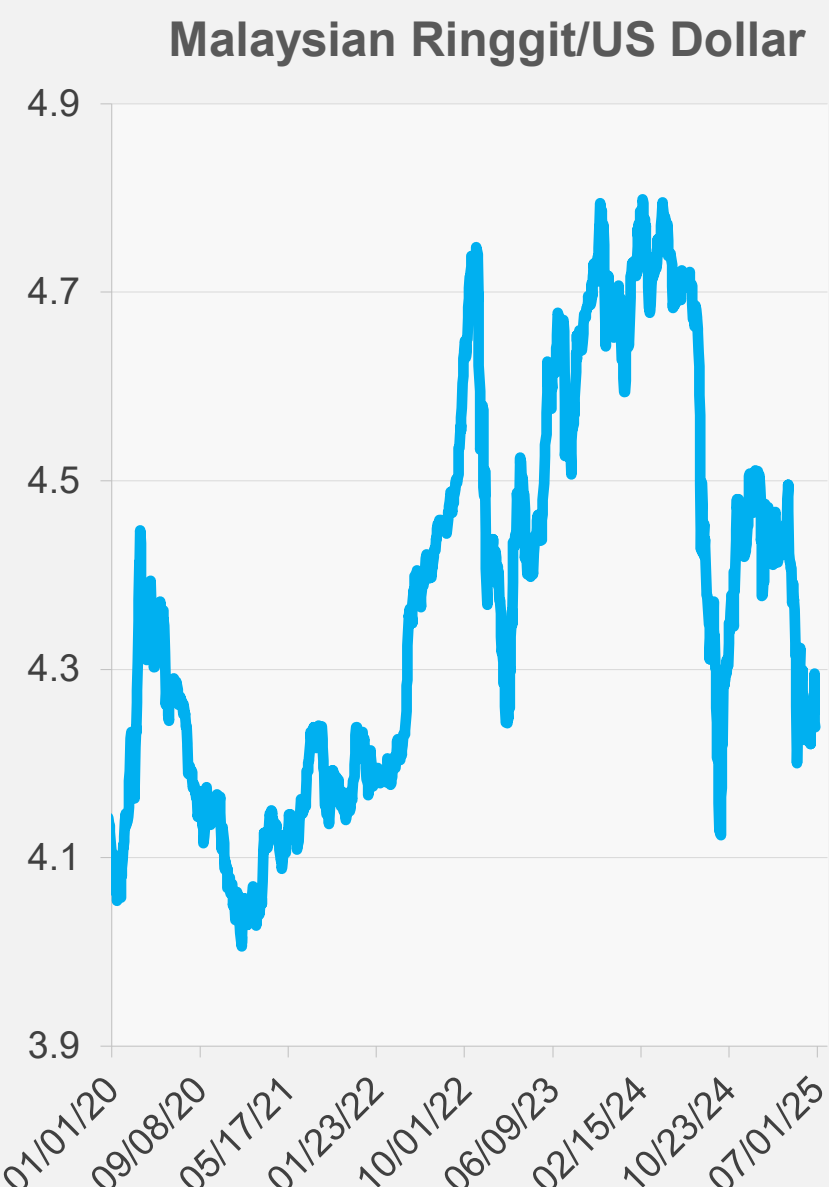
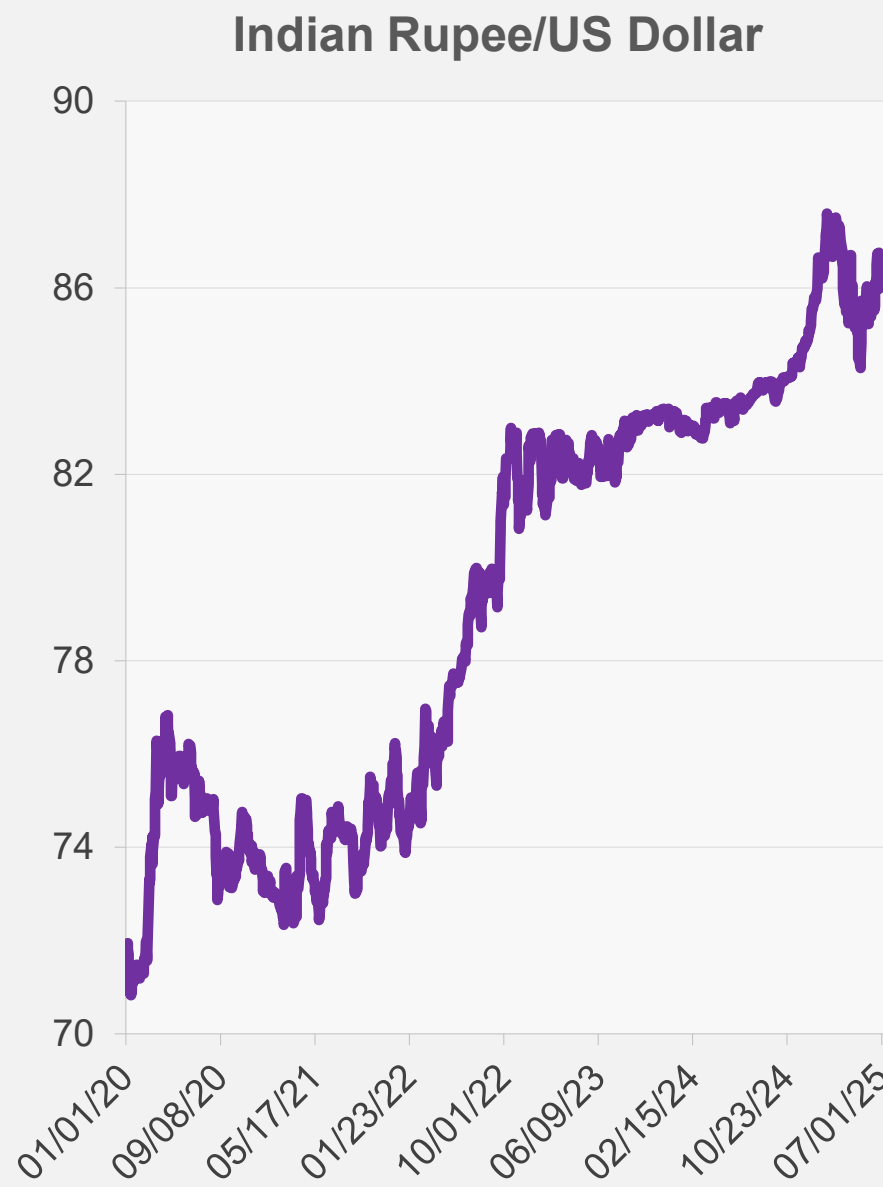
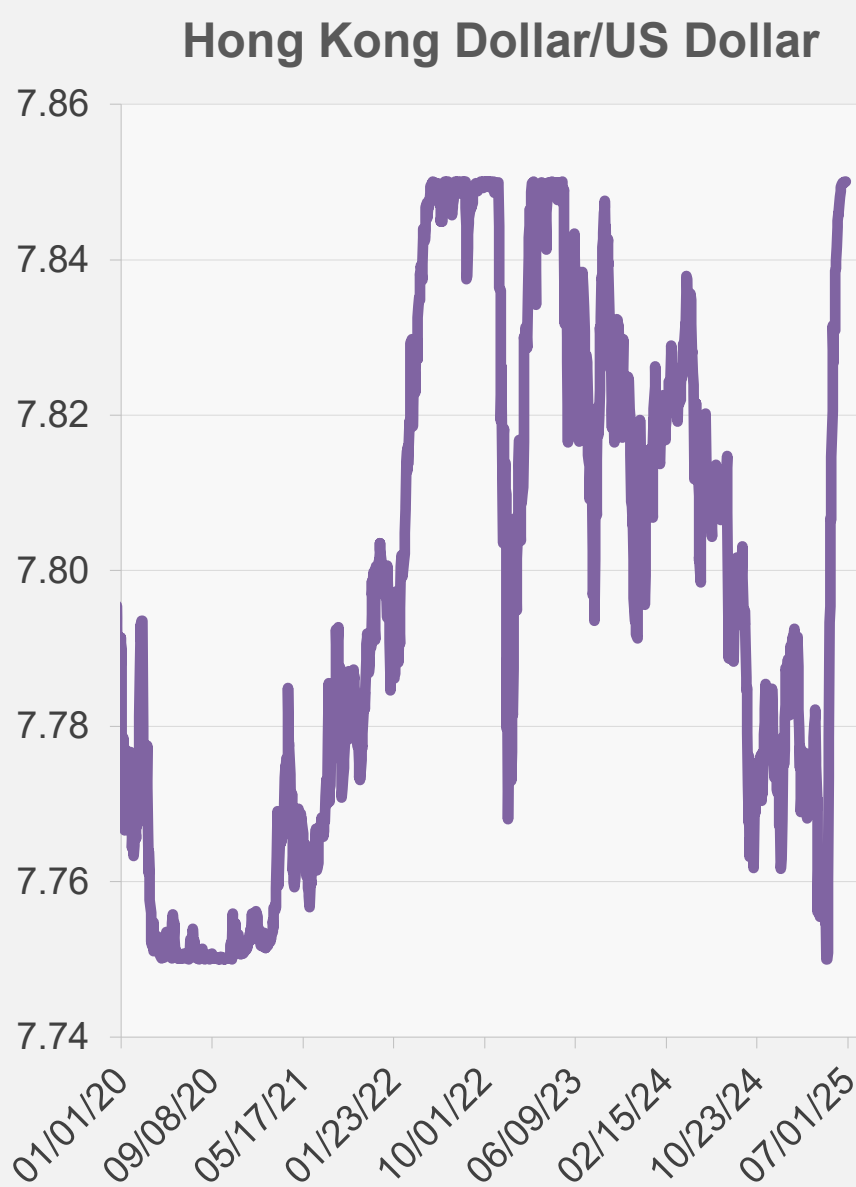
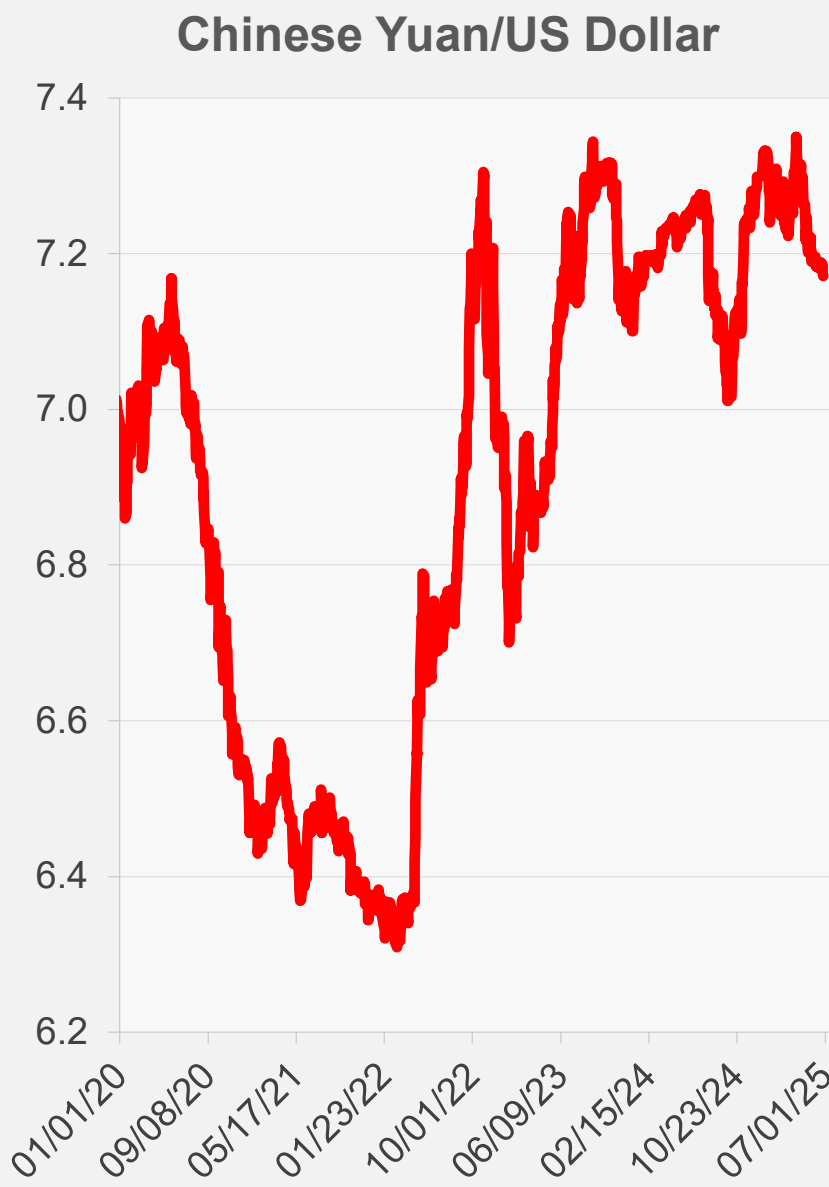
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	0.03	12.23
Japanese yen (JPY)	145.72	-0.68	7.85
Bangladeshi taka (BDT)	122.30	0.47	-2.29
Brunei dollar (BND)	1.28	-0.09	6.54
Chinese yuan (CNY)	7.17	0.09	1.78
Hong Kong dollar (HKD)	7.85	0.00	-1.04
Indian rupee (INR)	86.09	-0.13	-0.55
Indonesian rupiah (IDR)	16,290.00	0.37	-1.20
Korean won (KRW)	1,363.00	-0.18	8.01
Malaysian ringgit (MYR)	4.24	0.13	5.50
Pakistan rupee (PKR)	284.85	-0.42	-2.27
Philippine peso (PHP)	56.71	0.84	2.01
Singapore dollar (SGD)	1.28	-0.09	6.54
Sri Lanka rupee (LKR)	300.25	0.05	-2.42
Taipei,China NT dollar (TWD)	29.40	0.42	11.52
Thai baht (THB)	32.66	0.01	4.41
Vietnamese dong (VND)	26,155.00	0.06	-2.56



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



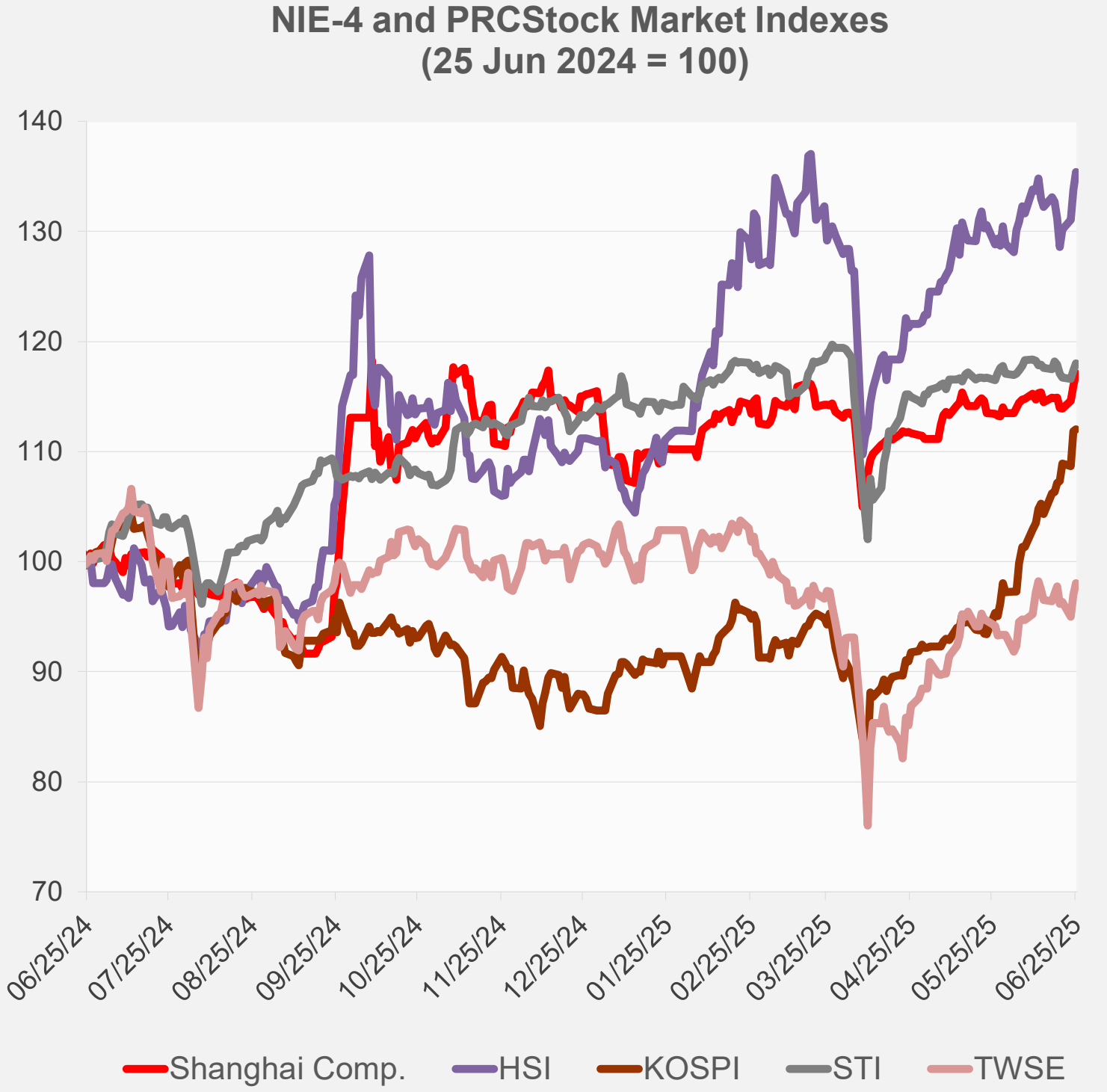
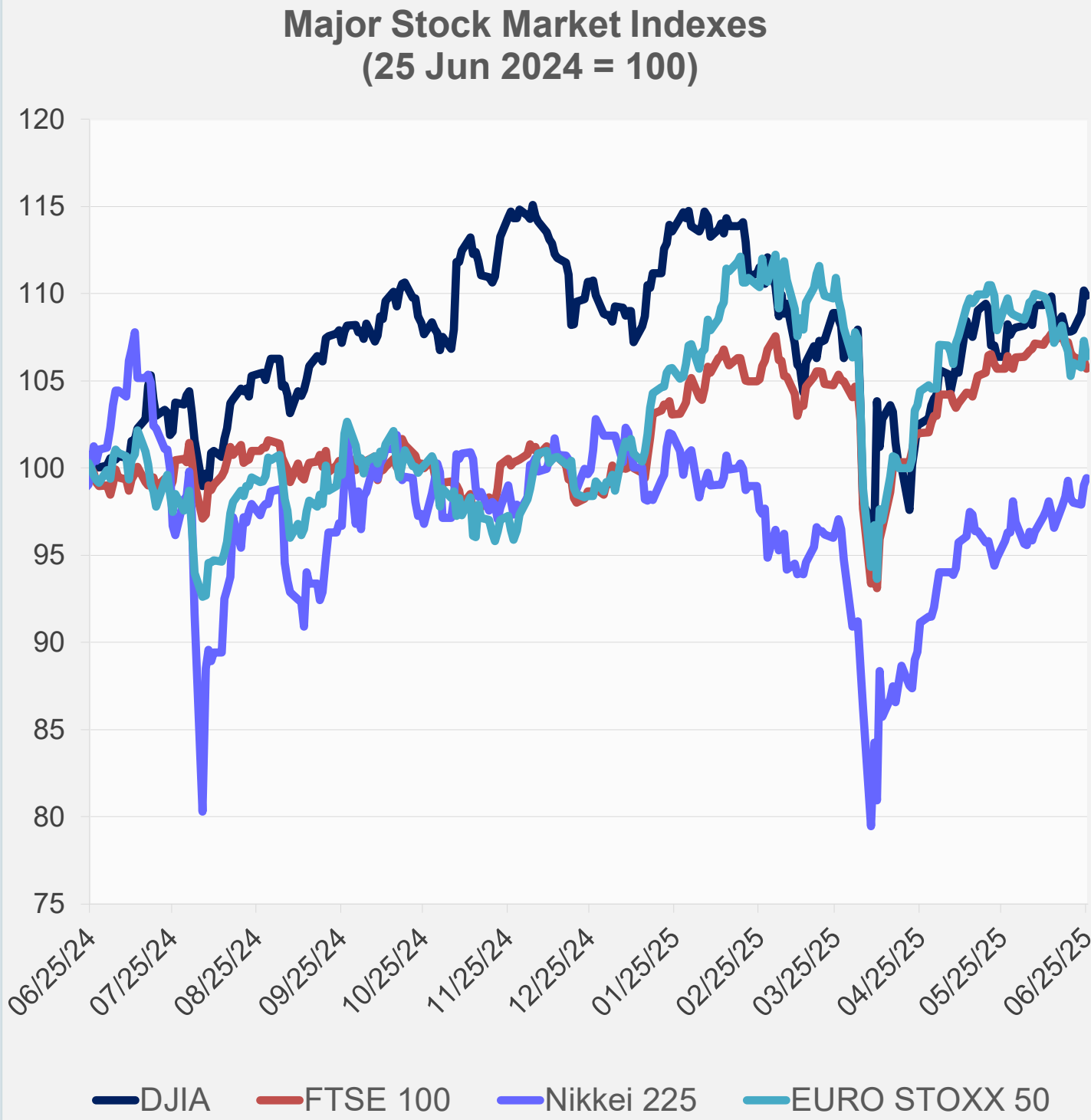
Source: Haver Analytics.

Daily Market Watch

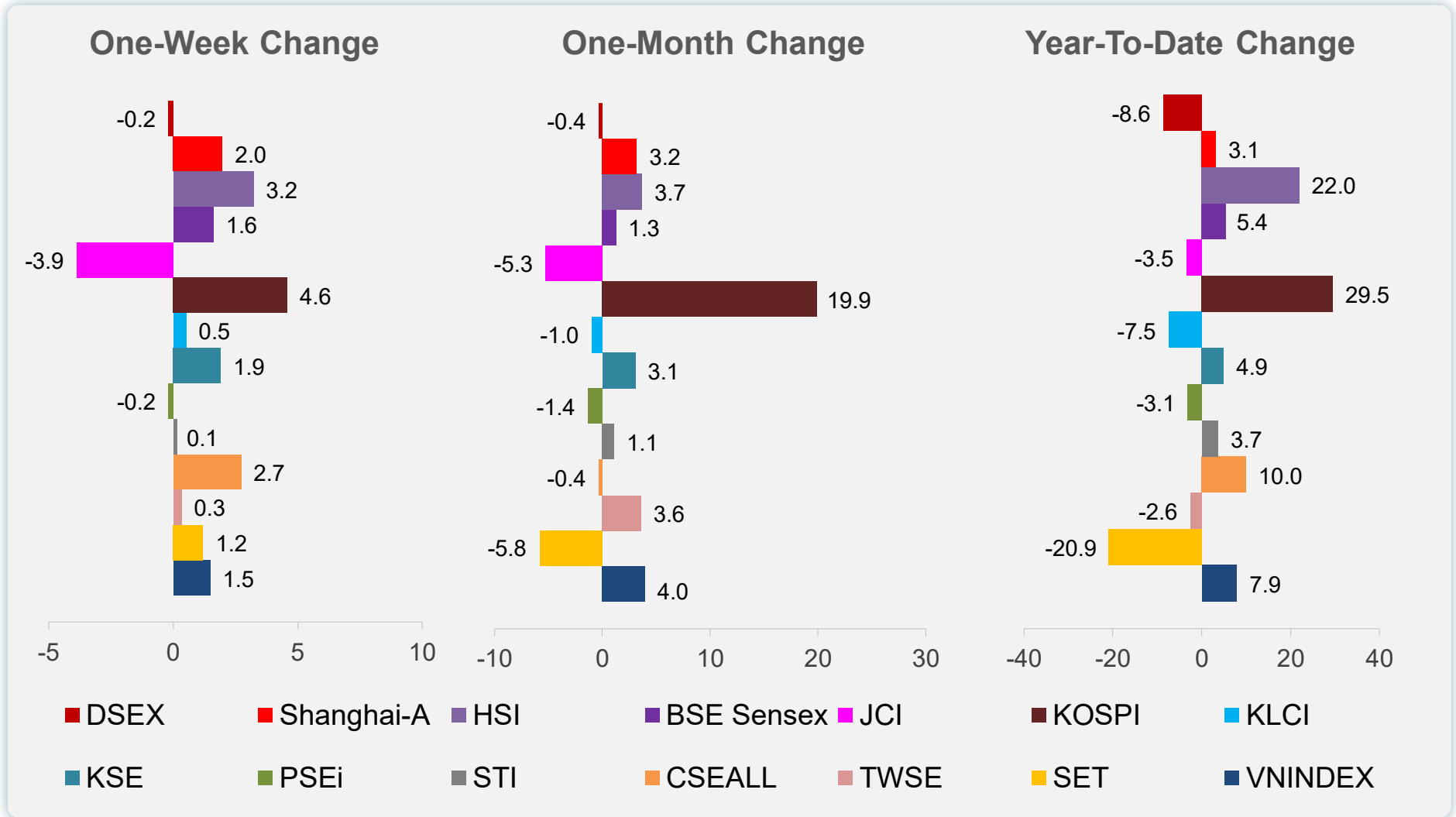
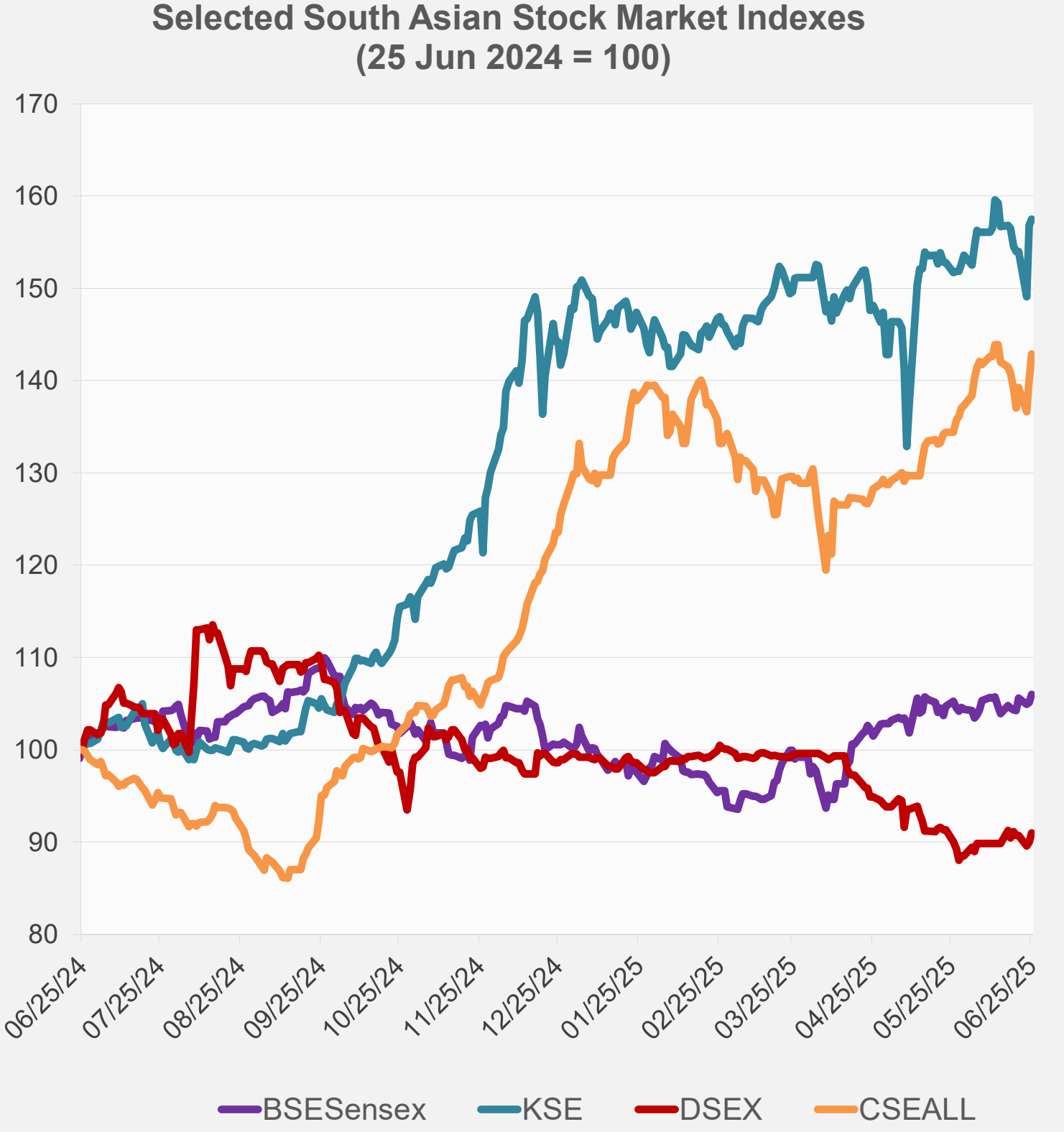
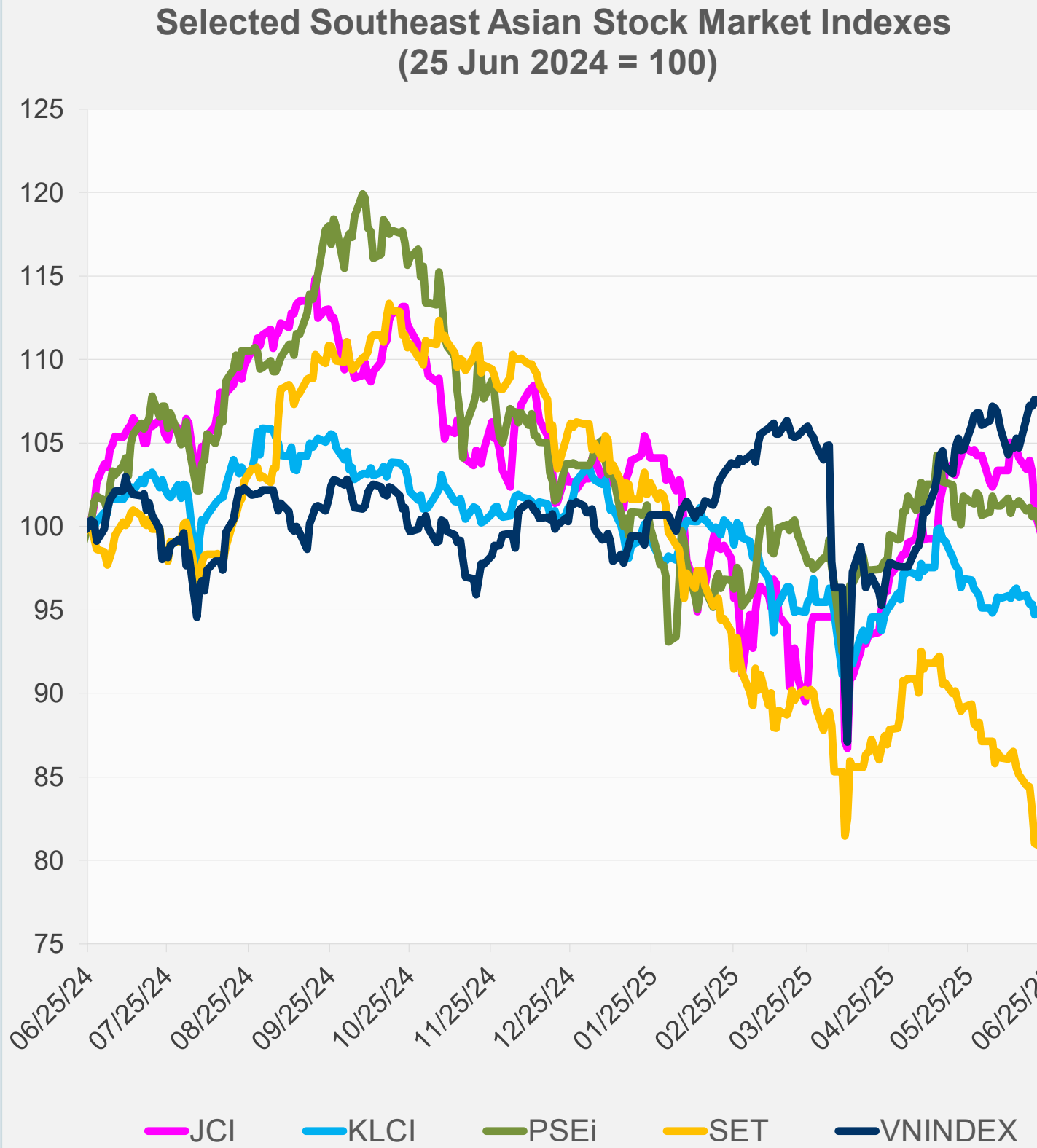
STOCK INDEXES

26 June 2025, 9:00 AM Manila

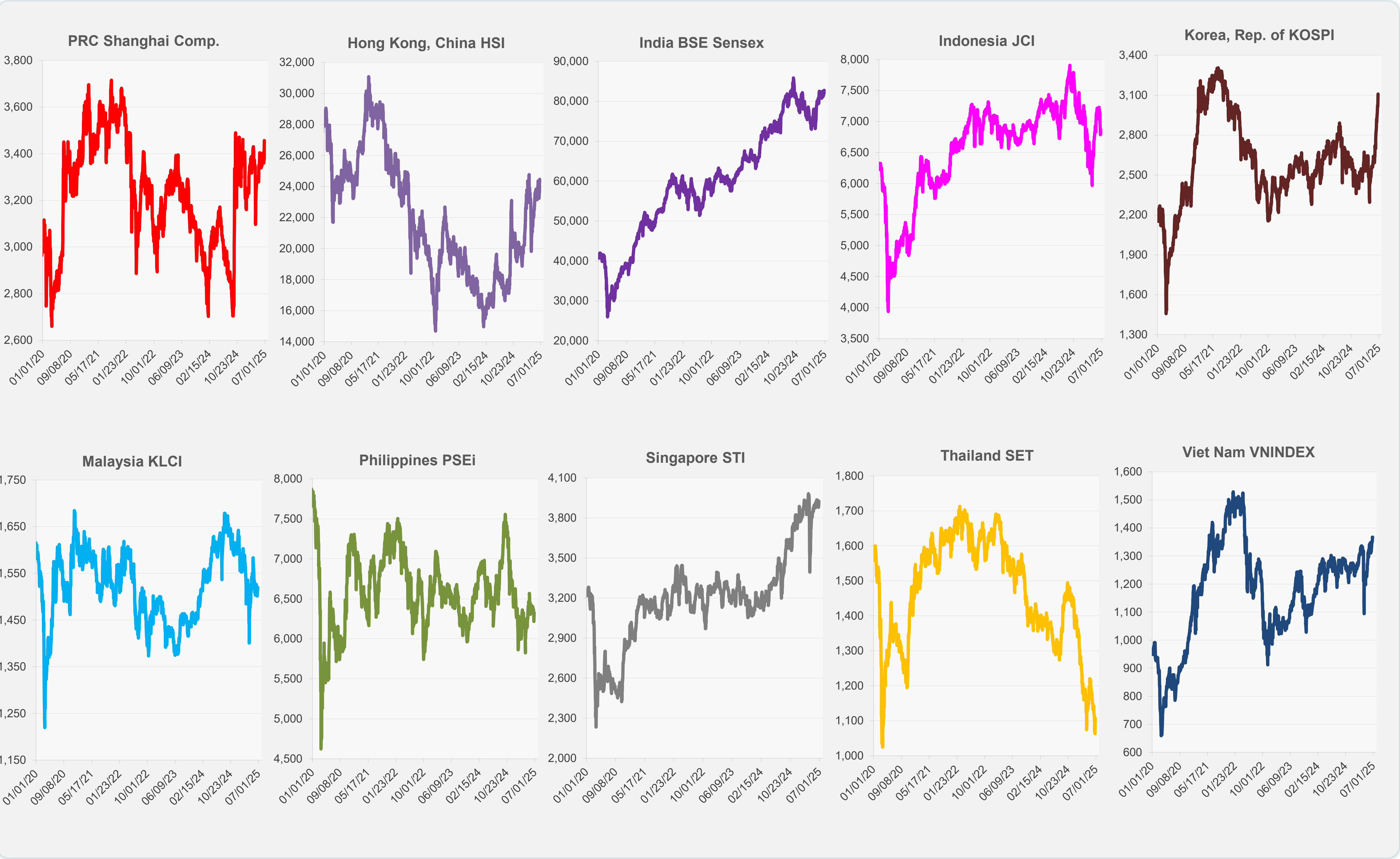
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	42,982.43	-0.25	1.03
US NASDAQ	19,973.55	0.31	3.43
US S&P 500	6,092.16	0.00	3.58
UK FTSE 100	8,718.75	-0.46	6.68
EURO STOXX 50	5,252.01	-0.85	7.27
Japan NIKKEI 225	38,942.07	0.39	-2.39
Bangladesh DSEX	4,767.64	1.06	-8.63
PRC Shanghai Comp.	3,455.97	1.03	3.11
Hong Kong, China HSI	24,474.67	1.23	22.01
India BSE Sensex	82,755.51	0.85	5.41
Indonesia JCI	6,832.14	-0.54	-3.50
Korea, Rep. of KOSPI	3,108.25	0.15	29.54
Malaysia KLCI	1,519.79	0.36	-7.46
Pakistan KSE 100	122,761.64	0.42	4.92
Philippines PSEi	6,325.64	0.52	-3.11
Singapore STI	3,925.98	0.56	3.65
Sri Lanka CSEALL	17,535.62	2.00	9.98
Taipei,China TWSE	22,430.61	1.09	-2.62
Thailand SET	1,107.69	0.70	-20.89
Viet Nam VNINDEX	1,366.75	0.00	7.89



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from CEIC Data Company and Haver Analytics.

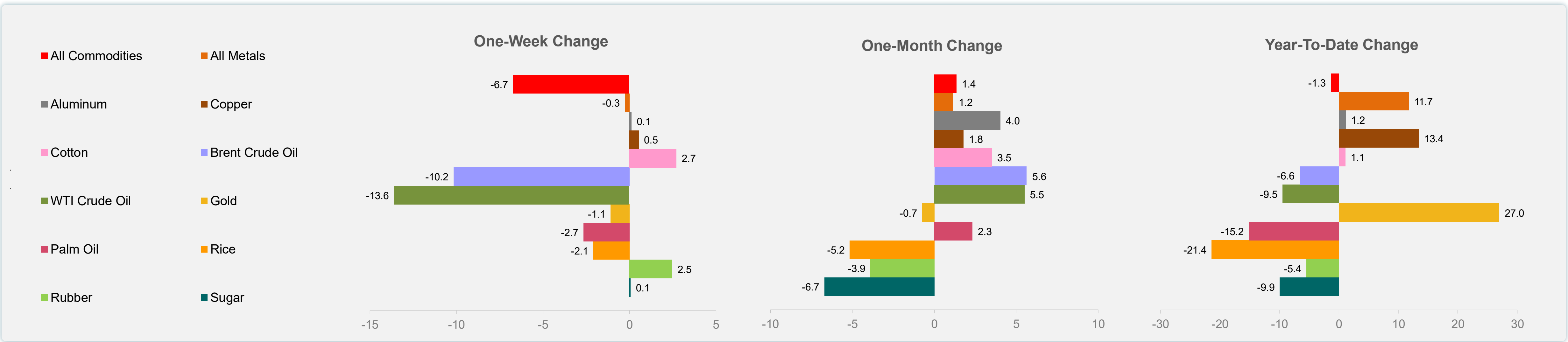
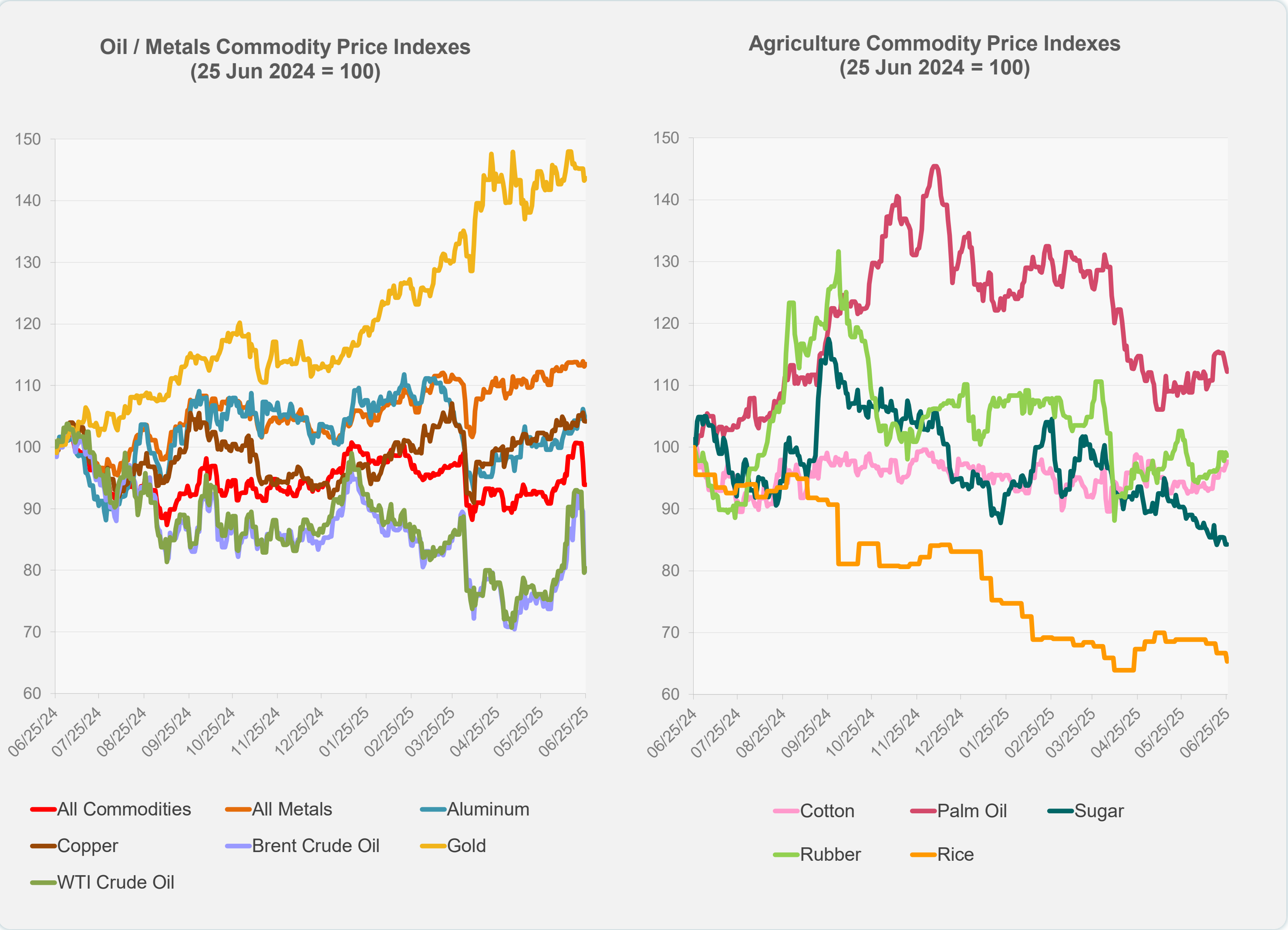


Sources: CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	542.23	0.04	-1.35
S&P All Metals	US\$	343.46	0.35	11.74
Aluminum	US\$/metric ton	2,556.03	-0.85	1.16
Copper	US\$/metric ton	9,813.19	-0.07	13.41
Cotton	US cents/lb	66.62	0.65	1.09
Brent Crude Oil	US\$/barrel	69.22	0.11	-6.60
WTI Crude Oil	US\$/barrel	64.92	0.85	-9.48
Gold	US\$/troy oz	3,332.33	0.26	26.97
Palm Oil	US\$/metric tonne	933.44	-0.89	-15.15
Rice ¹	US\$/metric ton	422.00	-2.09	-21.42
Rubber ²	US\$/kg	223.90	-0.49	-5.45
Sugar	US cents/lb	16.39	0.00	-9.95

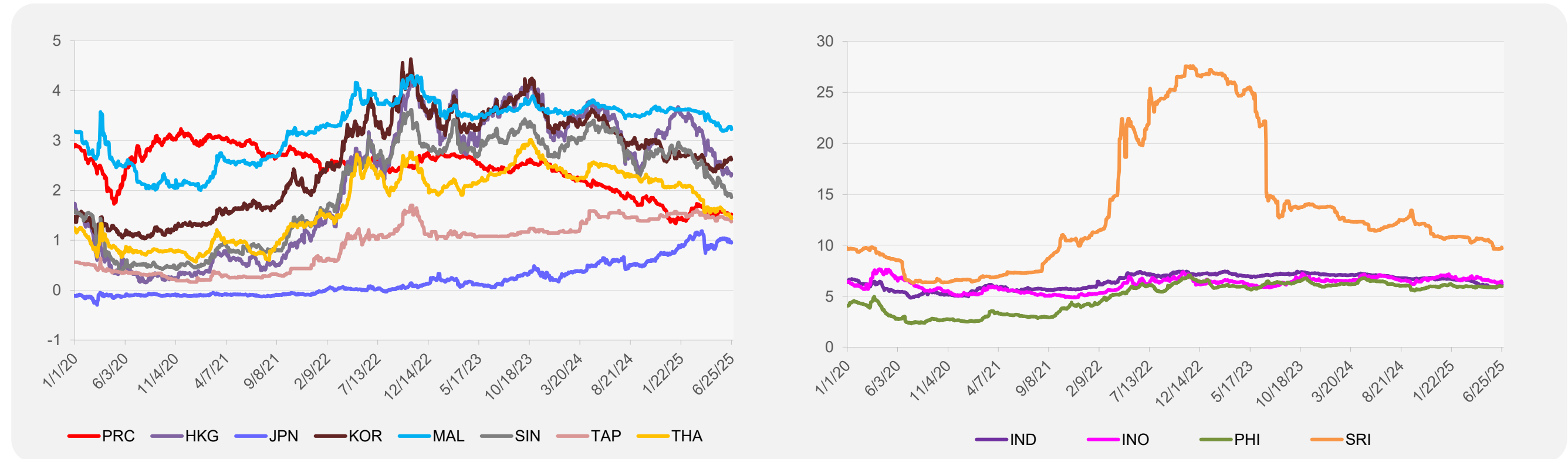
¹ Latest closing price from 18 June 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

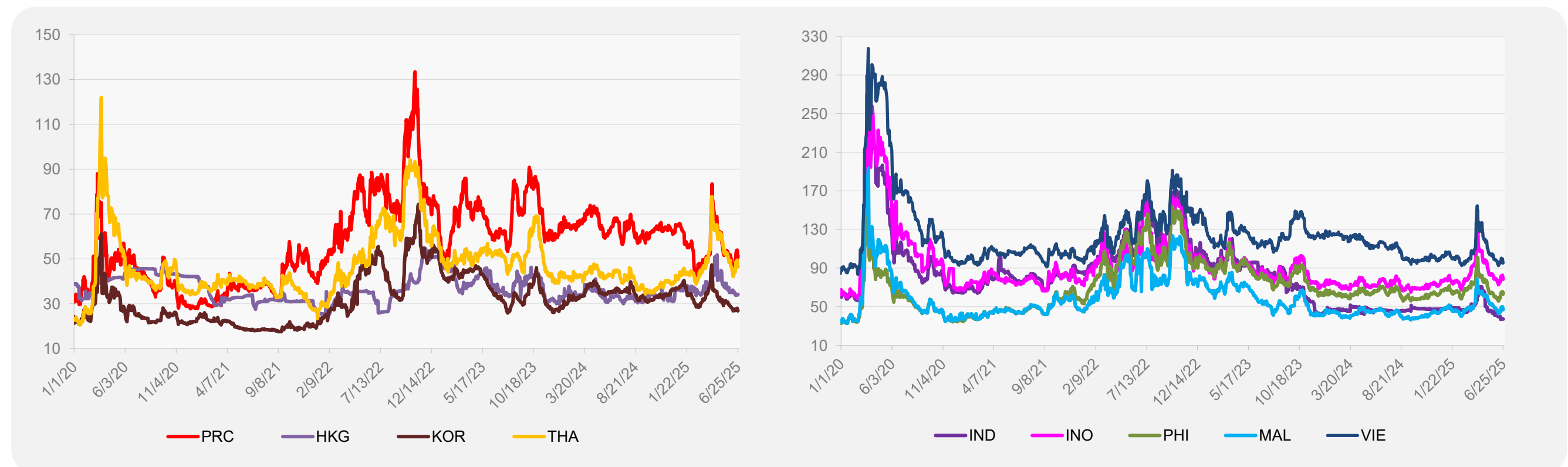


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.